NextGen Highways

AIEQ - Montreal Energy Conference

March 10th, 2021

NGI Consulting Morgan Putnam, Ph.D.

NGI Consulting

NGI Consulting was founded by Morgan Putnam to help cities, corporations, and states envision a path towards next-generation infrastructure.

Morgan Putnam, Ph.D.

- Created and led the MN Solar Pathways project. The project received national attention (e.g., The Interchange, Utility Dive, and CleanTechnica) for highlighting the value of overbuilding renewable capacity to address resource adequacy requirements during periods of low solar and low wind production.
- Developed the vision and partnerships needed to improve utility interconnection processes for distributed energy resources (see <u>white paper</u>.)

Fact 1: A Stronger Transmission Grid is Needed

- The economic and environmental benefits of a stronger transmission grid are becoming widely recognized
- As a result, there is buy-in for new transmission and for re-framing the way we view transmission investments

Modernizing the Nation's Transmission Infrastructure



New WIRES Group Report: \$230 - \$690 Billion Investment In US Transmission System Needed By 2050 To Support A More Electrified Economy



Fact 2: Transportation Electrification is Coming

engadget

The future of Daimler trucking is electrified and autonomous























*Genentech is also a member of the Corporate Electric Vehicle Alliance.





Amazon will order 100,000 electric delivery vans from EV startup Rivian, Jeff Bezos says



Fact 3: Clean Vehicles Need a Strong Grid



City grids risk being overwhelmed by EV growth

 Cities' increased reliance on electric vehicles (EVs) and electric buses could overwhelm their electric grids and result in outages, warned a new report from the Rocky Mountain Institute (RMI) and Seattle City Light.



Daimler and PGE creating Electric Island for truck charging

> 1 MW per vehicle!!!

WEST COAST CLEAN TRANSIT CORRIDOR INITIATIVE STUDY

Grid capacity does <u>not</u> exist along key transit corridors to serve heavy-duty charging needs

Considering These Facts...

New Transmission should be Co-Located with State and Federal Highways

- Takes advantage of an existing right-of-way
- Ensures that <u>significant</u> power will be available to support transportation electrification
- Buy-in is possible from many stakeholders for many reasons: economic, health, and social justice, etc.

NextGen Highways

NextGen Highways are highways with the strategic co-location of:

- electric transmission lines
- ZEV charging/fueling infrastructure
- fiber, 5G, and other communications infrastructure

as discussed in this white paper

Next Generation Highways

CO-LOCATING THE TRANSPORT OF VEHICLES, ENERGY, AND INFORMATION

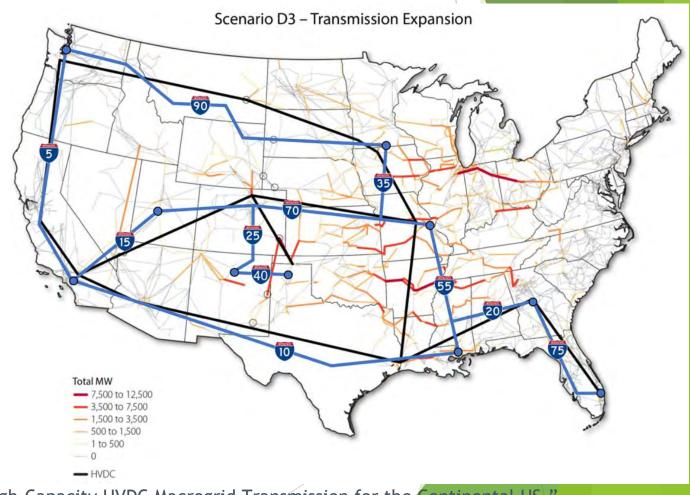


NextGen Highways Would Enable a National HVDC Transmission Grid

The black lines in the figure represent an HVDC grid that could deliver \$1-2 of net benefits for every \$1 invested and enable 85% renewable penetration.

The dark blue lines represent the parts of the existing federal highway system that could be used for the construction of a nearly equivalent HVDC grid.

As can be seen, there is a strong overlap between the two.



A. Figueroa Acevedo, et. al., "Design and Valuation of High-Capacity HVDC Macrogrid Transmission for the Continental US," IEEE Transactions on Power Systems, IEEE Xplore Early Access. DOI 10.1109/TPWRS.2020.2970865, 2020.

Case Study: I-405 in Washington State

Transportation electrification inherently links transportation and grid infrastructure.

WA State is making 50-year infrastructure investments in transportation and grid infrastructure that don't consider that linkage.

The I-405 Master Plan was created from an EIS created in 2002. Electric vehicles were not considered in that EIS.

I-405 Project (Transportation)



Energize Eastside (Transmission)



Organizations Interested in Further Exploration of the NextGen Highways Concept



Better Energy. Better World.





























Recent Support for Elements of NextGen Highways

"[for heavy-duty EV fleets], switching to a medium/high-voltage, DC-based system could be less costly than adding a traditional solution,"





A transportation, infrastructure and climate priority

"I think it's important for us to think about digging once and also potentially using those rights-of-way if we have to ground grid transmission wires or if we would like to get broadband to rural communities."

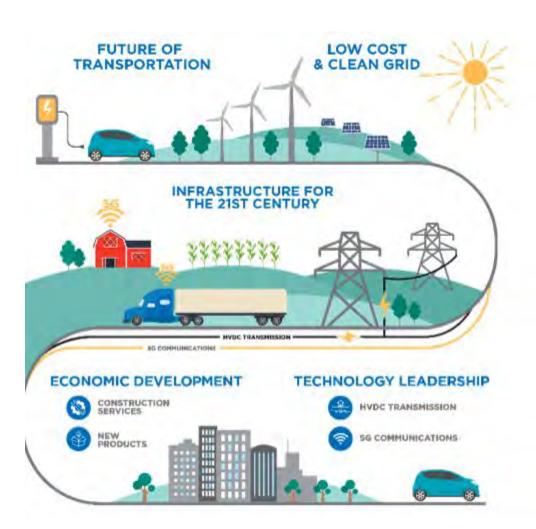


Questions?

NGI Consulting Morgan Putnam, Principal

morgan@buildngi.com

Benefits from NextGen Highways



UTILITIES / RENEWABLES

enable new transmission needed to support transition to renewable energy

DOTs / EVs

support transportation electrification

COMMUNITIES / EQUITY

improve air quality, reduce noise pollution

ECONOMY / JOBS

create hundreds of thousands of new jobs

NextGen Highways are a Transportation Electrification Platform

There are many ways to power an electric drivetrain...

Fast Charging Stations



Hydrogen Stations



even Wireless Charging Lanes



... but they all require a strong grid.

Q1: Which should we build first, 500,000 charging stations or a strong grid?

Barriers to NextGen Highways

Historical barriers to co-location include:

- Safety: potential for vehicle collisions with the towers
- Expansion: preservation of the right of way for future expansion
- *State policies*: utility accommodation plans that prohibit/discourage co-location

Q2: What barriers should be added to this list?

Overcoming the Barriers to NextGen Highways

- 1. Update DOT utility accommodation manuals & processes
- 2. Increase coordination between DOTs and utilities
- 3. And go <u>underground</u> with direct current transmission



German Transmission Grid Operators Award Contracts for SuedLink Corridor

The Corridor is the largest ever underground cable project.



Suggested Actions for States, DOTs, and Utilities

- 1) Recognize cross-sector coordination between the electric utility, transportation, and communications sectors as essential to the clean energy transition.
- 2) Update state Utility Accommodation Plans (and processes) to increase ease of access to the interstate right-of-way.
- 3) Initiate a multi-stakeholder process to examine the potential for NextGen Highways to expedite transmission development and transportation electrification

State Support for Co-Location

2003 WISCONSIN ACT 89

system, and protection of the environment, the following corridors should be utilized in the following order of priority:

- (a) Existing utility corridors.
- (b) Highway and railroad corridors.
- (c) Recreational trails, to the extent that the facilities may be constructed below ground and that the facilities do not significantly impact environmentally sensitive areas.
 - (d) New corridors.

Two Key Comments from CapX2050 Transmission Vision Report

"Separate study processes that exist today for interconnection planning, economic planning, operational planning and annual reliability assessments may need to be combined into a more comprehensive study to increase certainty that future transmission plans are able to provide multiple benefits."

Future planning efforts will need to be integrated across generation, transmission, and distribution..."

Just like the electric sector needs to integrate its planning process to provide multiple benefits, we need to integrate our planning processes across the energy, transportation and communication sectors.

NextGen Highways are a Communications Platform

AV Infrastructure 5G Infrastructure

Broadband Infrastructure

How China's new highway for selfdriving cars will boost its AV ambitions

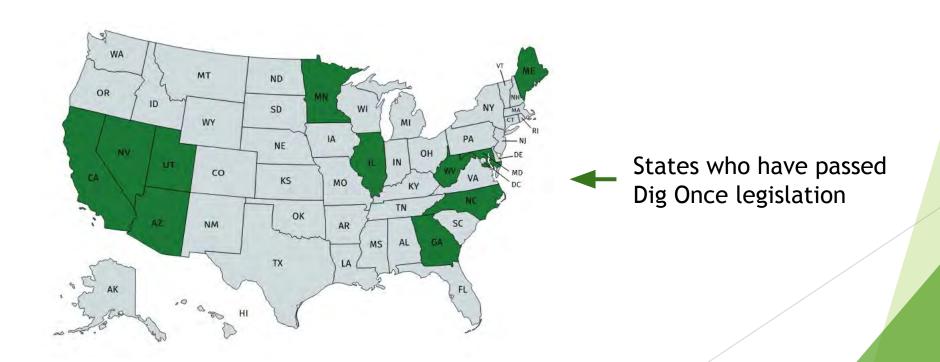






Federal Dig-Once Legislation

- Would require conduit for new fiber to be placed in highway ROW during federally funded construction projects
- Is a bi-partisan cost-reduction policy that has been passed by eleven states (who are as diverse as CA & WV)



NextGen Highways Will Enable Medium/Heavy-Duty Vehicle Charging

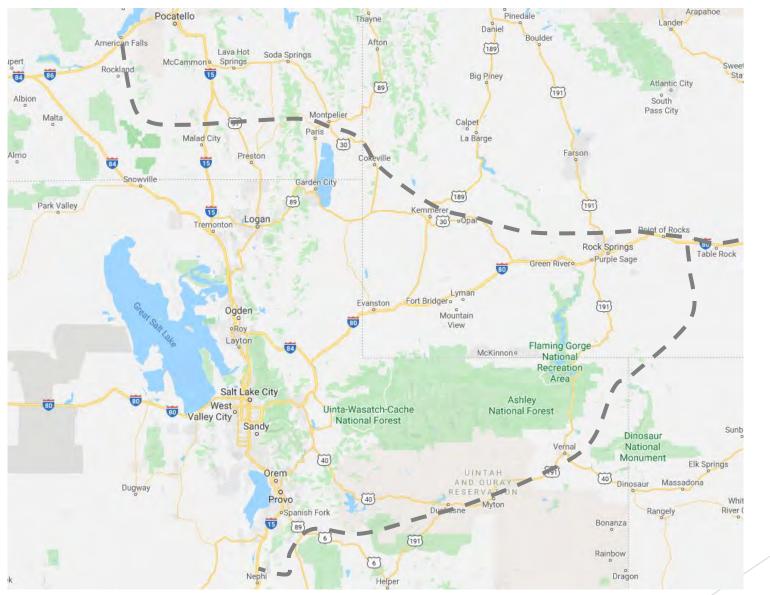
Heavy-duty trucks have fundamentally different charging requirements.

And fleets of medium and heavy-duty trucks will require extensive grid upgrades, including new substations and transmission infrastructure.



*Infographic taken from Rocky Mountain Institute's transportation electrification study for Seattle City Light.

Case-Study: Energy Gateway Transmission Project

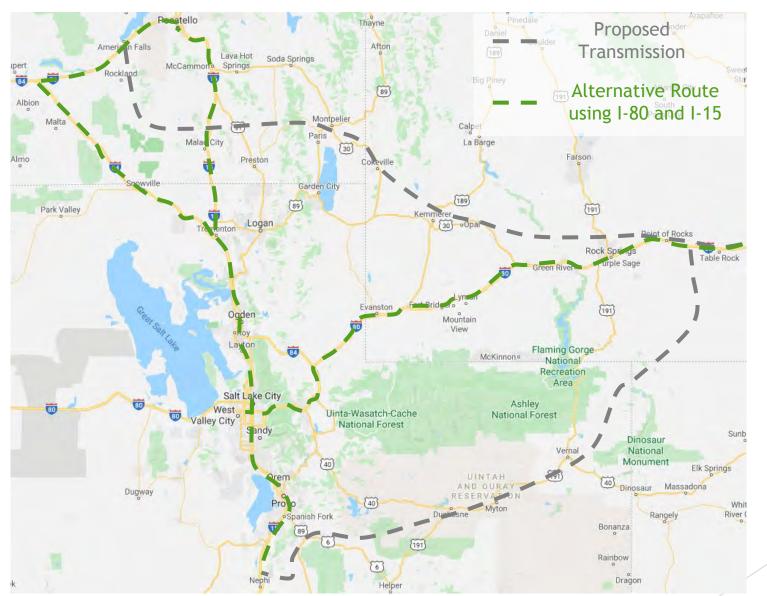


Planning started in early 2000's

Understandably did not consider vehicle electrification

Proposed lines are far from major highways (I-80, I-84, and I-15)

Case-Study: Energy Gateway Transmission Project



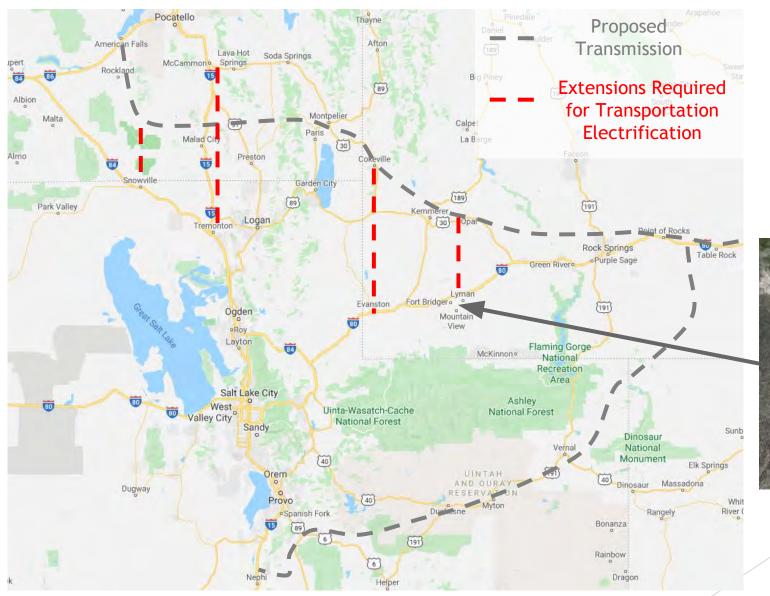
Planning started in early 2000's

Understandably did not consider vehicle electrification

Proposed lines are far from major highways (I-80, I-84, and I-15)

An alternative route using I-80 and I-15 would prepare for an electrified transportation future

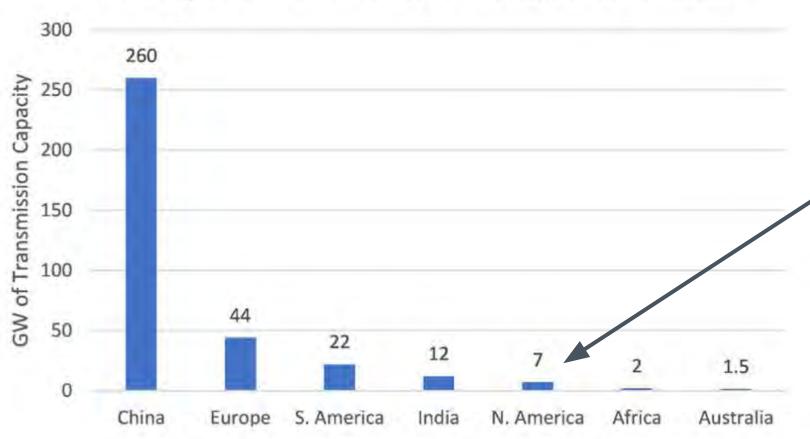
Case-Study: Energy Gateway Transmission Project





The US is Worst than Last! We are DNF.

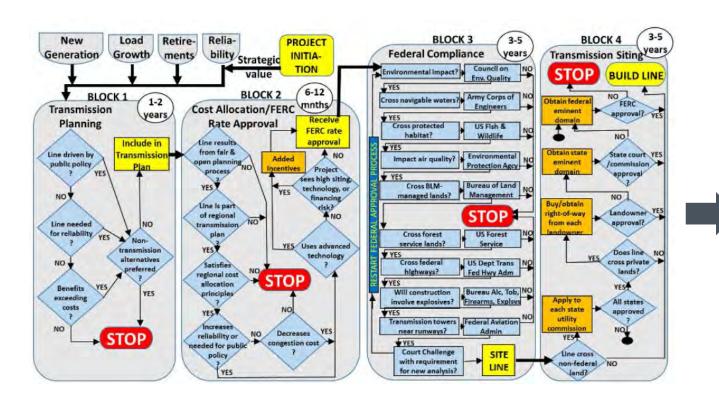




3 GW of **not yet fully permitted** transmission is attributed to the US

Transmission Development Today

It's Complicated



To put it in Layman's Terms:

